

Sit-Down Counterbalance Forklift - Practical / Workplace Evaluation

Employee: _____ Evaluator: _____ Date: _____

Evaluation item	Meets	Coach	N/A
Performs pre-use inspection	☐	☐	☐
Mounts/dismounts safely	☐	☐	☐
Uses seat belt/restraint	☐	☐	☐
Controls speed and tail swing	☐	☐	☐
Maintains correct travel/load position	☐	☐	☐
Stacks and retrieves load smoothly	☐	☐	☐
Uses safe dock/trailer procedure	☐	☐	☐
Parks correctly	☐	☐	☐

Comments / coaching:

Result: ☐ Competent for evaluated task (subject to employer authorization) ☐ More training/practice needed