

Employee: _____ Evaluator: _____ Date: _____

Evaluation item	Meets	Coach	N/A
Inspects reach mechanism and safety systems	☐	☐	☐
Maintains body position inside compartment	☐	☐	☐
Controls speed in narrow aisles	☐	☐	☐
Squares to racks before lifting	☐	☐	☐
Uses reach/tilt smoothly	☐	☐	☐
Places/retrieves load without rack contact	☐	☐	☐
Maintains safe travel height	☐	☐	☐
Parks/charges safely	☐	☐	☐

Comments / coaching:

Result: ☐ Competent for evaluated task (subject to employer authorization) ☐ More training/practice needed